

# In the United States Court of Federal Claims

## OFFICE OF SPECIAL MASTERS

Filed: April 17, 2020

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RUSSELL BURDEN,	*	No. 16-359V
	*	
Petitioner,	*	Special Master Sanders
v.	*	
	*	
SECRETARY OF HEALTH	*	Stipulation for Award; Influenza (“flu”)
AND HUMAN SERVICES,	*	Vaccine; Gullain-Barré Syndrome (“GBS”)
	*	
Respondent.	*	

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Ronald Homer, Conway, Homer, P.C, Boston, MA, for Petitioner.

Linda Renzi, United States Department of Justice, Washington, DC, for Respondent.

### DECISION<sup>1</sup>

On March 21, 2016, Russell Burden (“Petitioner”) filed a petition for compensation pursuant to the National Vaccine Injury Compensation Program.<sup>2</sup> 42 U.S.C. §§ 300aa-10 to -34 (2012); Pet. at 1, ECF No. 1. Petitioner alleged that the influenza (“flu”) vaccine he received on October 7, 2013, caused him to develop Guillain-Barré syndrome (“GBS”). *See* Stip. at 1, ECF No. 82; Pet. at 1. Petitioner further alleged that he experienced the residual effects of his injury for more than six months. Stip. at 1.

On April 14, 2020, the parties filed a stipulation in which they state that a decision should be entered awarding compensation to Petitioner. *Id.* at 2. Respondent denies that the flu vaccine caused Petitioner’s alleged GBS, or any other injury. *Id.* at 1–2. Nevertheless, the parties agree to the joint stipulation, attached hereto as Appendix A. I find the stipulation reasonable and adopt it as the decision of the Court in awarding damages, on the terms set forth therein.

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<sup>1</sup> This decision shall be posted on the website of the United States Court of Federal Claims, in accordance with the E-Government Act of 2002, Pub. L. No. 107-347, § 205, 116 Stat. 2899, 2913 (codified as amended at 44 U.S.C. § 3501 note (2012)). **This means the Decision will be available to anyone with access to the Internet.** As provided by Vaccine Rule 18(b), each party has 14 days within which to request redaction “of any information furnished by that party: (1) that is a trade secret or commercial or financial in substance and is privileged or confidential; or (2) that includes medical files or similar files, the disclosure of which would constitute a clearly unwarranted invasion of privacy.” Vaccine Rule 18(b).

<sup>2</sup> National Childhood Vaccine Injury Act of 1986, Pub L. No. 99-660, 100 Stat. 3755.

The parties stipulate that Petitioner shall receive the following compensation:

1. A lump sum of \$620,581.78, which amount represents compensation for first year life care expenses (\$20,581.78), and combined lost earnings, pain and suffering and past unreimbursable expenses (\$600,000.00) in the form of a check payable to petitioner;
2. A lump sum of \$9,509.98, which amount represents reimbursement of a Pennsylvania Department of Human Services lien for services rendered on behalf of petitioner, in the form of a check payable jointly to Petitioner and the Pennsylvania Department of Human Services, and mailed to:

Department of Human Services  
P.O. Box 8486  
Harrisburg, PA 17105-8486  
CIS #: 820230514  
Attn: Melody Fleck

Petitioner agrees to endorse this check to the Department of Human Services; and

3. An amount sufficient to purchase the annuity contract described in paragraph 10 below, paid to the life insurance company from which the annuity will be purchased (the "Life Insurance Company").
4. This amount represents compensation for all damages that would be available under 42 U.S.C. § 300aa-15(a).

*Id.* at 2.

I approve the requested amount for Petitioner's compensation. Accordingly, an award should be made consistent with the stipulation.

In the absence of a motion for review filed pursuant to RCFC Appendix B, the Clerk of Court **SHALL ENTER JUDGMENT** in accordance with the terms of the parties' stipulation.<sup>3</sup>

**IT IS SO ORDERED.**

s/Herbrina D. Sanders  
Herbrina D. Sanders  
Special Master

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<sup>3</sup> Pursuant to Vaccine Rule 11(a), entry of judgment is expedited by the parties' joint filing of notice renouncing the right to seek review.

**IN THE UNITED STATES COURT OF FEDERAL CLAIMS  
OFFICE OF SPECIAL MASTERS**

RUSSELL BURDEN,	)	
	)	
	)	
Petitioner,	)	
v.	)	
	)	
SECRETARY OF HEALTH	)	No. 16-359V
AND HUMAN SERVICES,	)	Special Master Sanders
	)	ECF
Respondent.	)	
	)	

**STIPULATION**

The parties hereby stipulate to the following matters:

1. Russell Burden, petitioner, filed a petition for vaccine compensation under the National Vaccine Injury Compensation Program, 42 U.S.C. §§ 300aa-10 to -34 (the “Vaccine Program”). The petition seeks compensation for injuries allegedly related to petitioner’s receipt of an influenza (“flu”) vaccine, which vaccine is contained in the Vaccine Injury Table (the “Table”), 42 C.F.R. § 100.3 (a).
2. Petitioner received his flu vaccination on October 7, 2013.
3. The vaccination was administered within the United States.
4. Petitioner alleges that he suffered from Guillain-Barré syndrome (“GBS”) as a result of receiving the flu vaccine, and that he experienced the residual effects of this injury for more than six months.
5. Petitioner represents that there has been no prior award or settlement of a civil action for damages on his behalf as a result of his condition.

6. Respondent denies that the flu vaccine caused petitioner to suffer from GBS or any other injury or his current condition.

7. Maintaining their above-stated positions, the parties nevertheless now agree that the issues between them shall be settled and that a decision should be entered awarding the compensation described in paragraph 8 of this Stipulation.

8. As soon as practicable after an entry of judgment reflecting a decision consistent with the terms of this Stipulation, and after petitioner has filed an election to receive compensation pursuant to 42 U.S.C. § 300aa-21(a)(1), the Secretary of Health and Human Services will issue the following vaccine compensation payments:

- a. A lump sum of \$620,581.78, which amount represents compensation for first year life care expenses (\$20,581.78), and combined lost earnings, pain and suffering and past unreimbursable expenses (\$600,000.00) in the form of a check payable to petitioner;
- b. A lump sum of \$9,509.98, which amount represents reimbursement of a Pennsylvania Department of Human Services lien for services rendered on behalf of petitioner, in the form of a check payable jointly to petitioner and the Pennsylvania Department of Human Services, and mailed to

Department of Human Services  
P.O. Box 8486  
Harrisburg, PA 17105-8486  
CIS #: 820230514  
Attn: Melody Fleck

Petitioner agrees to endorse this check to the Department of Human Services; and

- c. An amount sufficient to purchase the annuity contract described in paragraph 10 below, paid to the life insurance company from which the annuity will be purchased (the "Life Insurance Company").

These amounts represent compensation for all damages that would be available under 42 U.S.C. §300aa-15(a).

9. The Life Insurance Company must have a minimum of \$250,000,000 capital and surplus, exclusive of any mandatory security valuation reserve. The Life Insurance Company

must have one of the following ratings from two of the following rating organizations:

- a. A.M. Best Company: A++, A+, A+g, A+p, A+r, or A+s;
- b. Moody's Investor Service Claims Paying Rating: Aa3, Aa2, Aa1, or Aaa;
- c. Standard and Poor's Corporation Insurer Claims-Paying Ability Rating: AA-, AA, AA+, or AAA;
- d. Fitch Credit Rating Company, Insurance Company Claims Paying Ability Rating: AA-, AA, AA+, or AAA.

10. The Secretary of Health and Human Services agrees to purchase an annuity contract from the Life Insurance Company for the benefit of petitioner, Russell Burden, pursuant to which the Life Insurance Company will agree to make payments periodically to petitioner as follows for the following life care items available under 42 U.S.C. §300aa-15(a).

- a. For future unreimbursable Medicare Part B Premium, Medicare Advantage/Medigap, Medicare Part D, Gabapentin, Ibuprofen Rx, Hydralazine, and Percocet expenses, beginning on the first anniversary of the date of judgment, an annual amount of \$4,766.76 to be paid up to the anniversary of the date of judgment in year 2043. Thereafter, beginning on the anniversary of the date of judgment in year 2043, an annual amount of \$2,002.08 to be paid for the remainder of petitioner's life, all amounts increasing at the rate of five percent (5%), compounded annually from the date of judgment.
- b. For future unreimbursable Medicare Part B Deductible expenses, beginning on the anniversary of the date of judgment in year 2043, an annual amount of \$198.00 to be paid for the remainder of petitioner's life, increasing at the rate of five percent (5%), compounded annually from the date of judgment.
- c. For future unreimbursable Primary Care Physician, Specialist, Physiatrist, and Neurologist expenses, beginning on the first anniversary of the date of judgment, an annual amount of \$86.67 to be paid up to the anniversary of the date of judgment in year 2042. Then, on the anniversary of the date of judgment in year 2042, a lump sum of \$75.00, all amounts increasing at the rate of five percent (5%), compounded annually from the date of judgment.
- d. For future unreimbursable Scooter expenses, on the anniversary of the date of judgment in year 2026, a lump sum of \$399.80. Then, on the anniversary of the date of judgment in year 2031, a lump sum of \$399.80. Then, on the anniversary of the date of judgment in year 2036, a lump sum of \$399.80. Then, on the anniversary of the date of

judgment in year 2041, a lump sum of \$399.80, all amounts increasing at the rate of four percent (4%), compounded annually from the date of judgment.

e. For future unreimbursable Podiatrist, Physical Therapy, Occupational Therapy, Counselor, Scooter Battery, Scooter Maintenance, Scooter Lift, Adjustable Bed, Bilateral Brace, Brace Pad, Primary Care Physician Mileage, Physiatrist Mileage, Neurologist Mileage, Podiatrist Mileage, Physical Therapy Mileage, Occupational Therapy Mileage, Nutritionist Mileage, Counselor Mileage, and Driving Evaluation Mileage expenses, beginning on the first anniversary of the date of judgment, an annual amount of \$314.52 to be paid up to the anniversary of the date of judgment in year 2023. Then, on the anniversary of the date of judgment in year 2023, a lump sum of \$1,039.52. Then, beginning on the anniversary of the date of judgment in year 2024, an annual amount of \$387.02 to be paid up to the anniversary of the date of judgment in year 2026. Then, on the anniversary of the date of judgment in year 2026, a lump sum of \$2,138.82. Then, beginning on the anniversary of the date of judgment in year 2027, an annual amount of \$524.77 to be paid up to the anniversary of the date of judgment in year 2030. Then, on the anniversary of the date of judgment in year 2030, a lump sum of \$528.49. Then, beginning on the anniversary of the date of judgment in year 2031, an annual amount of \$524.77 to be paid up to the anniversary of the date of judgment in year 2041. Then, on the anniversary of the date of judgment in year 2041, a lump sum of \$482.77. Then, on the anniversary of the date of judgment in year 2042, a lump sum of \$397.26. Thereafter, beginning on the anniversary of the date of judgment in year 2043, an annual amount of \$177.66 to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4%), compounded annually from the date of judgment.

f. For future unreimbursable Lift Chair expenses, on the anniversary of the date of judgment in year 2030, a lump sum of \$669.00. Then, on the anniversary of the date of judgment in year 2040, a lump sum of \$669.00. Thereafter, beginning on the anniversary of the date of judgment in year 2041, an annual amount of \$66.90 to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4%), compounded annually from the date of judgment.

g. For future unreimbursable Tylenol, Colace, Senna, Transfer Shower Bench, Hand Held Shower, Bed Rail, Grooming Item, Kitchen and Writing Aid, and Special Shoe expenses, beginning on the first anniversary of the date of judgment, an annual amount of \$350.32 to be paid for the remainder of petitioner's life, increasing at the rate of four percent (4%), compounded annually from the date of judgment.

h. For future unreimbursable Portable Grab Bar expenses, on the anniversary of the date of judgment in year 2029, a lump sum of \$209.85, increasing at the rate of four percent (4%), compounded annually from the date of judgment.

i. For future unreimbursable Home Health Aide and YMCA expenses, beginning on the first anniversary of the date of judgment, an annual amount of \$12,048.00 to be paid up to the anniversary of the date of judgment in year 2039. Then, beginning on the anniversary of the date of judgment in year 2039, an annual amount of \$25,122.00 to be

paid up to the anniversary of the date of judgment in year 2040. Then, beginning on the anniversary of the date of judgment in year 2040, an annual amount of \$25,062.00 to be paid up to the anniversary of the date of judgment in year 2043. Then, beginning on the anniversary of the date of judgment in year 2043, an annual amount of \$24,558.00 to be paid up to the anniversary of the date of judgment in year 2049. Thereafter, beginning on the anniversary of the date of judgment in year 2049, an annual amount of \$32,744.00 to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4%), compounded annually from the date of judgment.

j. For future unreimbursable Driver Evaluation expenses, on the anniversary of the date of judgment in year 2030, a lump sum of \$830.00, increasing at the rate of four percent (4%), compounded annually from the date of judgment.

At the sole discretion of the Secretary of Health and Human Services, the periodic payments set forth in paragraph 10 above may be provided to petitioner in monthly, quarterly, annual or other installments. The "annual amounts" set forth above describe only the total yearly sum to be paid to petitioner and do not require that the payment be made in one annual installment. Petitioner will continue to receive the annuity payments from the Life Insurance Company only so long as he, Russell Burden, is alive at the time that a particular payment is due. Written notice shall be provided to the Secretary of Health and Human Services and the Life Insurance Company within twenty (20) days of Russell Burden's death.

11. The annuity contract will be owned solely and exclusively by the Secretary of Health and Human Services and will be purchased as soon as practicable following the entry of a judgment in conformity with this Stipulation. The parties stipulate and agree that the Secretary of Health and Human Services and the United States of America are not responsible for the payment of any sums other than the amounts set forth in paragraph 8 herein and the amounts awarded pursuant to paragraph 12 herein, and that they do not guarantee or insure any of the future annuity payments. Upon the purchase of the annuity contract, the Secretary of Health and Human Services and the United States of America are released from any and all obligations with respect to future annuity payments.

12. As soon as practicable after the entry of judgment on entitlement in this case, and after petitioner has filed both a proper and timely election to receive compensation pursuant to 42 U.S.C. § 300aa-21(a)(1), and an application, the parties will submit to further proceedings before the special master to award reasonable attorneys' fees and costs incurred in proceeding upon this petition.

13. Petitioner and his attorney represent that they have identified to respondent all known sources of payment for items or services for which the Program is not primarily liable under 42 U.S.C. § 300aa-15(g), including State compensation programs, insurance policies, Federal or State health benefits programs (other than Title XIX of the Social Security Act (42 U.S.C. § 1396 et seq.)), or entities that provide health services on a pre-paid basis.

14. Payments made pursuant to paragraph 8 and any amounts awarded pursuant to paragraph 12 of this Stipulation will be made in accordance with 42 U.S.C. § 300aa-15(i), subject to the availability of sufficient statutory funds.

15. The parties and their attorneys further agree and stipulate that, except for any award for attorneys' fees and litigation costs, and past unreimbursable expenses, the money provided pursuant to this Stipulation either immediately or as part of the annuity contract, will be used solely for petitioner's benefit as contemplated by a strict construction of 42 U.S.C. §§ 300aa-15(a) and (d), and subject to the conditions of 42 U.S.C. §§ 300aa-15(g) and (h).

16. In return for the payments described in paragraphs 8 and 12, petitioner, in his individual capacity, and on behalf of his heirs, executors, administrators, successors or assigns, does forever irrevocably and unconditionally release, acquit and discharge the United States and the Secretary of Health and Human Services from any and all actions or causes of action (including agreements, judgments, claims, damages, loss of services, expenses and all demands



of whatever kind or nature) that have been brought, could have been brought, or could be timely brought in the Court of Federal Claims, under the National Vaccine Injury Compensation Program, 42 U.S.C. § 300aa-10 et seq., on account of, or in any way growing out of, any and all known or unknown, suspected or unsuspected personal injuries to or death of petitioner resulting from, or alleged to have resulted from, the flu vaccination administered on October 7, 2013, as alleged by petitioner in a petition for vaccine compensation filed on or about March 21, 2016, in the United States Court of Federal Claims as petition No. 16-359V.

17. If petitioner should die prior to entry of judgment, this agreement shall be voidable upon proper notice to the Court on behalf of either or both of the parties.

18. If the special master fails to issue a decision in complete conformity with the terms of this Stipulation or if the Court of Federal Claims fails to enter judgment in conformity with a decision that is in complete conformity with the terms of this Stipulation, then the parties' settlement and this Stipulation shall be voidable at the sole discretion of either party.

19. This Stipulation expresses a full and complete negotiated settlement of liability and damages claimed under the National Childhood Vaccine Injury Act of 1986, as amended, except as otherwise noted in paragraph 12 above. There is absolutely no agreement on the part of the parties hereto to make any payment or to do any act or thing other than is herein expressly stated and clearly agreed to. The parties further agree and understand that the award described in this Stipulation may reflect a compromise of the parties' respective positions as to liability and/or amount of damages, and further, that a change in the nature of the injury or condition or in the items of compensation sought, is not grounds to modify or revise this agreement.

20. Petitioner hereby authorizes respondent to disclose documents filed by petitioner in this case consistent with the Privacy Act and the routine uses described in the National Vaccine Injury Compensation Program System of Records, No. 09-15-0056.

21. This Stipulation shall not be construed as an admission by the United States or the Secretary of Health and Human Services that the flu vaccine caused petitioner's alleged GBS or any other injury or his current condition.

22. All rights and obligations of petitioner hereunder shall apply equally to petitioner's heirs, executors, administrators, successors, and/or assigns.

**END OF STIPULATION**

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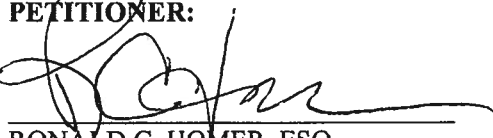
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Respectfully submitted,

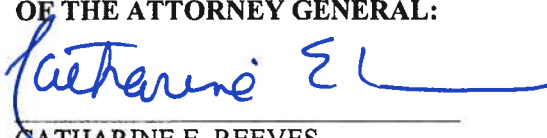
**PETITIONER:**

  
\_\_\_\_\_  
RUSSELL BURDEN

**ATTORNEY OF RECORD FOR  
PETITIONER:**

  
\_\_\_\_\_  
RONALD C. HOMER, ESQ.  
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**AUTHORIZED REPRESENTATIVE  
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\_\_\_\_\_  
CATHARINE E. REEVES  
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**AUTHORIZED REPRESENTATIVE  
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*Ward Sorensen for*

\_\_\_\_\_  
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**ATTORNEY OF RECORD FOR  
RESPONDENT:**

  
*by Catharine E. Reeves*  
\_\_\_\_\_  
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Dated: 4/14/20